TomTom Pre Q3 '26 Consensus

TomTom € millions	Q3 '26 Average	Q3 '26 Min	Q3 '26 Max	2026 Average	2026 Min	2026 Max	2027 Average	2027 Min	2027 Max
Revenue	**131**	**127**	**134**	**525**	**514**	**530**	**537**	**527**	**545**
Location technology	116	112	119	466	456	472	485	474	492
Automotive	*78*	*76*	*81*	*312*	*306*	*319*	*327*	*318*	*331*
Enterprise	*38*	*37*	*39*	*154*	*150*	*156*	*158*	*156*	*164*
Consumer	15	15	15	59	57	61	52	49	53
Gross profit	**118**	**115**	**121**	**473**	**463**	**479**	**486**	**474**	**493**
Gross margin (%)	90%	90%	90%	90%	90%	91%	91%	90%	91%
Operating expenses	(116)	(117)	(114)	(448)	(452)	(446)	(451)	(462)	(442)
Operating result (EBIT)	**3**	**(2)**	**6**	**25**	**17**	**30**	**36**	**26**	**45**
Operating margin (%)	2%	(2%)	4%	5%	3%	6%	7%	5%	8%
EBITDA	**7**	**3**	**10**	**42**	**35**	**47**	**53**	**43**	**61**
EBITDA margin (%)	6%	2%	8%	8%	7%	9%	10%	8%	11%
Net result	**3**	**(1)**	**6**	**25**	**18**	**28**	**34**	**28**	**39**
Automotive operational revenue	77	73	80	302	300	303	325	315	331

Note: Sum of min. and max. individual components may not be equal to (sub)totals, as figures reflect individual contributions.